## Iowa DOT Strategic Plan Performance Management Implementation Team Jan. 22, 2015 (1 to 2 pm) Meeting Notes

Attendees: Garrett Pedersen, Alex Jansen, John Hart, Jon Makovec, Kate Murphy, Corey Lorenz, David Putz, Christina Andersen, and Vicki Stamper

Phone Attendee: Mark Lowe

- 1. Modifications to work plan outline
  - a. Based on input from Management Team
    - The work plan process will provide guidelines that work units can utilize to align their functions with the department's goals.
    - Important to adopt some common vocabulary.
    - Item #4 a: Sensitivity to "Begin implementation" wording; change to:
    - "implement and conduct..."
    - "integration"
    - "Department wide introduction of..."
    - Sensitivity to using a consultant. Will clarify the consultant's role in the process and that the department will not lose ownership.
    - Cascading. We don't want everything coming from the top; concept of things on similar plane, relating horizontally.
  - b. Based on incorporation of cascading model
    - This will be discussed at the next meeting

## 2. Communications update

- a. Discuss visualization with Chris Andersen
  - Cascading model and how we present it visually. Management Team would like us to present this cascading model more linearly.
  - Need a model showing all levels of work/every work unit relates to each other.
  - Performance management is using information to improve your work. The framework needs to apply to each employee's work/tasks.
  - Chris will review and see what kind of models she can put together. Garrett will email Chris the different models the team has already reviewed.
  - Chris suggested that a short video be prepared to show the team's progress. Team
    was agreeable to the idea.
- b. Salt dashboard as performance management highlight/topic for blog updates (John H.)



Salt dashboard basics.pptx

- Used to show what and why
- Adhering to guidelines and best practices to be consistent with treatments.
- To make sure our methodologies are correct.

- Team felt that this was a good example of performance management to highlight an early blog updates, which will be followed by other examples.
- c. Items needed for Jan. 29blog updates meeting with Tracey Bramble
  - Identify some examples of how the work plan is already being used in the department
    - Jon's salt presentation.
    - Motor Vehicle Division's call center: Brandi and Melissa would be contacts. Alex will contact them.
  - Team progress updates/reports.
  - Two streams: one about performance management examples and one about team progress.

## 3. Next steps

- a. Finalize modifications to work plan outline.
- b. Assign initial work plan content development (gauge team interest in various components).
- 4. Next meeting: Wednesday, Jan. 28 at 9 a.m. in the Admin. 1<sup>st</sup> Floor South Conference Room.